

Universal Legal Investment Disclosure (Pre-Signing, No-Edit)

For Professional/Sophisticated Investors Only — Not for Retail Investors.

By continuing, you confirm you are a professional/sophisticated investor (MiFID II or equivalent) and agree to our Terms & Privacy.

1) Nature of Investment Information

- The information presented in our public materials about any **investment** (including summaries, visuals, KPIs, projections, timelines, and narratives) is **informational and illustrative**.
- **Only the definitive, executed legal documents** issued for a specific opportunity (e.g., final term sheet, subscription agreement, operating/shareholders' agreement, risk disclosure) contain the binding terms and **supersede** any public or marketing materials.

2) No Advice

Nothing herein constitutes **investment, legal, tax, accounting, or other advice**. Prospective investors must obtain independent professional advice before making any decision.

3) Eligibility

Opportunities are available **solely to professional/sophisticated investors** pursuant to applicable private-placement exemptions and subject to successful KYC/AML and sanctions screening.

4) Due Diligence & Final Documents Control

Access to detailed data and transaction packages is at BlackStar Capital's discretion. Any targets, structures, or timelines described in public materials are **indicative** and may change. The **final signed documents** govern all rights, obligations, fees, and economics.

5) Risks (Non-Exhaustive)

Investing in private, illiquid opportunities involves substantial risk, including but not limited to: **market/demand, development/execution, regulatory/permitting, counterparty/operator, financing/refinancing, liquidity/exit, FX/interest-rate, and legal/tax/policy** risks. Prospective investors must review the **full Risk Disclosure** contained in the signing package.

6) Performance & Forward-Looking Statements

Any return targets (IRR, ROE, cash yield, MOIC), projections, or distribution expectations are **objectives only**, not guarantees. Forward-looking statements rely on assumptions and are subject to uncertainties that may cause outcomes to differ materially.

7) Fees & Conflicts

Fee structures (management, performance/carry, transaction, monitoring) and expense allocations are defined **only** in the definitive documents for each opportunity. BlackStar Capital maintains policies addressing **conflicts of interest** and related-party dealings; applicable disclosures appear in the signing package.

8) Compliance: KYC/AML, Sanctions, ABC, Data Protection

Participation requires completion of **KYC/AML** and sanctions screening. BlackStar applies a **zero-tolerance** policy to bribery and corruption. Personal data is processed per our **Privacy Notice** (GDPR).

9) Jurisdiction & Distribution Restrictions

Materials are **not directed** to any person in a jurisdiction where distribution would be unlawful, **including (without limitation) the United States, Canada, and Australia.**

Securities referenced (if any) are **not registered** under securities laws and may not be offered or sold absent registration or an applicable exemption.

10) Intellectual Property & Confidentiality

Public materials are proprietary to BlackStar Capital. Reproduction or redistribution is prohibited without prior written consent. Access to any non-public materials is subject to confidentiality undertakings.

11) Contact & Next Steps

If you believe you qualify, please **request further information about eligibility**. Provision of any additional materials or access remains at BlackStar Capital's sole discretion.

Universal Short Disclaimer

This disclosure is **informational** and does **not** constitute an offer to sell or a solicitation to buy any security. Any investment may be made **solely** through final, executed legal documents and is subject to eligibility, due diligence, and regulatory approvals. Targets are not guarantees. Past performance is not indicative of future results.

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